



Announcement Summary

Entity name

WAGNERS HOLDING COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 25, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WGN	ORDINARY FULLY PAID	565,513	25/09/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

WAGNERS HOLDING COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49622632848

1.3 ASX issuer code

WGN

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

No security currently exists

TO (Existing Class)

ASX +security code and description

WGN : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

565,513

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Company's Omnibus Incentive Plan released to the ASX on 8 December 2017 is available via this link:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-01931840-2A1054516?access_token=83ff96335c2d45a094df02a206a39ff4

The Company's 2023 Notice of Annual General Meeting which summarises the material terms of the plan is available via this link:

<https://announcements.asx.com.au/asxpdf/20231026/pdf/05wk7gm1ws43zd.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

25/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

565,513

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.88000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued to CPU Share Plans Pty Limited (ABN 20 081 600 875) as trustee for Wagners' Employee Share Trust.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WGN : ORDINARY FULLY PAID	188,184,178

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WGNAB : OPTION EXPIRING 19-NOV-2025 EX NIL PRICE	26,277
WGNAB : OPTION EXPIRING 19-NOV-2025 EX NIL PRICE	26,277
WGNAF : OPTION EXPIRING 20-SEP-2027 EX NIL	1,277,646
WGNAF : OPTION EXPIRING 20-SEP-2027 EX NIL	1,277,646
WGNAA : OPTION EXPIRING 18-DEC-2024 EX NIL PRICE	16,667
WGNAE : OPTION EXPIRING 26-NOV-2026 EX NIL	828,285
WGNAH : OPTION EXPIRING 27-NOV-2028 EX NIL	327,423
WGNAG : OPTION EXPIRING 25-OCT-2027 EX NIL	240,228
WGNAI : OPTION EXPIRING 30-NOV-2028 EX NIL	1,259,145

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

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