



Announcement Summary

Entity name

WAGNERS HOLDING COMPANY LIMITED

Date of this announcement

Thursday December 23, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WGN	ORDINARY FULLY PAID	114,642	23/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAGNERS HOLDING COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49622632848

1.3 ASX issuer code

WGN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- ☒ securities that have already been quoted on ASX ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

WGNAB : OPTION EXPIRING 19-NOV-2025 EX NIL PRICE

TO (Existing Class)

ASX +Security code and description

WGN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

114,642

The first date the options were exercised or other +convertible securities were converted

21/12/2021

The last date the options were exercised or other +convertible securities were converted

23/12/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Cameron Coleman	CPU Share Plans Pty Limited	37,538
Fergus Hume	CPU Share Plans Pty Limited	22,523

Date the +securities the subject of this notification were issued/transferred

23/12/2021



Any other information the entity wishes to provide about the +securities the subject of this notification

Transfer of ordinary shares from the Wagners Employee Share Trust to participants on exercise of vested options.

Issue details

Number of +securities

114,642



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WGN : ORDINARY FULLY PAID	187,618,665

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WGNAB : OPTION EXPIRING 19-NOV-2025 EX NIL PRICE	1,101,816
WGNAA : OPTION EXPIRING 18-DEC-2024 EX NIL PRICE	657,095
WGNAC : OPTION EXPIRING 26-NOV-2024 EX NIL	438,064
WGNAE : OPTION EXPIRING 26-NOV-2026 EX NIL	828,285
WGNAD : OPTION EXPIRING 26-NOV-2025 EX NIL	1,013,711