



## Announcement Summary

**Entity name**

WAGNERS HOLDING COMPANY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 21, 2021

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| WGN                | ORDINARY FULLY PAID  | 421,778                            | 21/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WAGNERS HOLDING COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

49622632848

### 1.3 ASX issuer code

WGN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/12/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

No security currently exists

**TO (Existing Class)**

**ASX +security code and description**

WGN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

421,778

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The Company's Omnibus Incentive Plan released to the ASX on 8 December 2017 is available via this link:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-01931840-2A1054516?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-01931840-2A1054516?access_token=83ff96335c2d45a094df02a206a39ff4)

The Company's 2020 Notice of Annual General Meeting which summarises the material terms of the plan is available via this link:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02285528-2A1252191?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02285528-2A1252191?access_token=83ff96335c2d45a094df02a206a39ff4)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ No

**Issue date**

21/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

Number of +securities to be quoted

421,778

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 1.54000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued to CPU Share Plans Pty Limited (ABN 20 081 600 875) as trustee for Wagners' Employee Share Trust.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| WGN : ORDINARY FULLY PAID          | 187,618,665                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description               | Total number of +securities on issue |
|--------------------------------------------------|--------------------------------------|
| WGNAB : OPTION EXPIRING 19-NOV-2025 EX NIL PRICE | 1,216,458                            |
| WGNAA : OPTION EXPIRING 18-DEC-2024 EX NIL PRICE | 657,095                              |
| WGNAC : OPTION EXPIRING 26-NOV-2024 EX NIL       | 438,064                              |
| WGNAE : OPTION EXPIRING 26-NOV-2026 EX NIL       | 828,285                              |
| WGNAD : OPTION EXPIRING 26-NOV-2025 EX NIL       | 1,013,711                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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