

Notice reference number: **1459.17.12**

Notice date: 7/12/2017

What's this about?

Effective date: 7/12/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH
☒ Trading	☐ Clearing	☐ Settlement
☐ Operations	☐ Technology	☐ Market Data
☐ Rules	☒ Compliance	☐ Risk
☐ Other		

Title

Wagners Holding Company Limited – Admission and Commencement of Official Quotation

Description

Wagners Holding Company Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on the morning of Friday 8 December 2017.

Official quotation of the Company's ordinary shares is expected to commence at 1:30pm AEDT on Friday 8 December 2017, initially on a conditional and deferred settlement basis.

The Company is expected to raise a total of \$196 million pursuant to the offer under its prospectus dated 20 November 2017 (Prospectus) by the issue of approximately 36.9 million ordinary shares and the transfer of approximately 35.7 million ordinary shares at an issue and sale price of \$2.71 per share.

Quoted Securities: 161,375,590 fully paid ordinary shares

ASX Code: WGN

Issue Price: \$2.71 per share

Time: 1:30pm AEDT

Date: Friday 8 December 2017

ASX Trade abbreviation: WAGNERS

ISIN: AU000000WGN7

Home branch: Queensland

Industry classification: Pending

Registered office: 151 Toowoomba Cecil Plains Road
Wellcamp QLD 4350

Corporate Office: 'As above'
Phone: +61 7 4637 7777
Website: www.wagner.com.au

Underwriters:	Credit Suisse (Australia) Limited and Morgans Corporate Limited
Joint Lead Managers:	Credit Suisse (Australia) Limited and Morgans Corporate Limited
Company secretary:	Ms Karen Brown
Share registry:	Computershare Investor Services Pty Ltd (QLD)
Balance date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of incorporation:	Queensland
Dividend policy:	Refer to section 4.12 of the Prospectus
Activities:	Diversified Australian construction materials provider focused on the production and sale of construction materials and is an innovative producer of new generation building materials through its composite fibre technologies and earth friendly concrete businesses.
ASX restricted securities:	None
Securities not quoted:	None

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) settlement occurring under the Underwriting Agreement; and (ii) issue and transfer of shares under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares are expected to commence trading on a conditional and deferred settlement basis at 1:30pm AEDT on Friday 8 December 2017.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 9.30am AEDT on Tuesday 12 December 2017. The Company has agreed to send holding statements on Wednesday 13 December 2017, which will mean that the first settlement date will be Monday 18 December 2017.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Friday 22 December 2017 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:30am AEDT on Tuesday 12 December 2017. If the conditions are not fulfilled by the close of business on Friday 22 December 2017, shares will not be issued and transferred and all conditional trades that have occurred since Friday 8 December 2017 will be cancelled.

If the conditions are not satisfied by 9:30am AEDT on Tuesday 12 December 2017, but are satisfied prior to the close of business on Friday 22 December 2017, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Friday 8 December 2017	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 1:30pm AEDT (ASX Code: WGN)
Monday 11 December 2017	Settlement of the Offer and last day of conditional trading
Tuesday 12 December 2017	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9.30am AEDT) Trading to commence on a deferred settlement basis only (ASX Code: WGN)
Wednesday 13 December 2017	Holding statements sent to successful applicants Last day of deferred settlement trading
Thursday 14 December 2017	First day of trading on a normal (T+2) basis (ASX Code: WGN)
Monday 18 December 2017	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 8 to 12 December 2017, and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further details, please call the Company's Offer Information Line on 1300 145 329 or visit the Offer Website www.wagnersipo.com.au

Issued by
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